

#### **NEW HIRE CHECKLIST – FULL-TIME EMPLOYEE**

Welcome to the Town of West Seneca! Your appointment is pending Town Board approval and meeting required contingencies with the Town of West Seneca.

As part of your onboarding process, we will need you to complete ALL REQUIRED DOCUMENTS in the new hire packet.

Below is a list of the documents included in the new hire packet. **ALL ARE REQUIRED** unless otherwise noted as optional. Please review your packet before submitting to Human Resources. Use the Document List below to check for completed form. <u>Also, return the new hire paperwork in the order of the Document List below</u>.

DOCUMENT NAME	CHECK WHEN COMPLETED
APPLICATION	
ECO CHANGE FORM	
EMERGENCY CONTACT FORM	
W4	
IT2104	
I-9*	
EEO1	
PHYSICAL	
BACKGROUND CHECK AUTHORIZATION	
DRUG TEST AUTHORIZATION	
MV AUTHORIZATION AND DRIVER INFO	
DIRECT DEPOSIT FORM	
ERS APPLICATION	
CODE OF ETHICS AND ACKNOWLEDGEMENT	
HIGHMARK OF WNY ENROLLMENT FORM (HE	· · · · ·
CSEAEBF ENROLLMENT FORM (DENTAL & VIS	· · · · ·
NYSDCP ENROLLMENT FORM (OPTIONAL)	Provided by HR upon Request

<sup>\*</sup> Be sure to review page 3 of the Form I-9 and bring original acceptable documentation to your onboarding session.



For your records:
HEALTHWORKS INSTRUCTIONS – Bring to your drug screen
BENEFIT EXPLANATION – WC & BC
POS201 PLAN INFORMATION

Upon completion of all required documents, your new hire packet will be submitted to the Finance Department for set up in the payroll and time and attendance system. Please be aware that incomplete paperwork may delay your approved start date. Also, failure to meet the contingency requirements may delay your approved start date as well.

If you have any questions, please feel free to reach out to me via email at <a href="mailto:lscibetta@ebchcm.com">lscibetta@ebchcm.com</a> or phone at (716) 482-7582. I look forward to working together to support the Town of West Seneca.

Lisa Scibetta HR Advisor to the Town of West Seneca



## APPLICATION FOR EMPLOYMENT

All applicants are considered for all positions without regard to race, color, citizenship status, religion, gender (including pregnancy), national origin, ancestry, age, physical or mental disability, domestic victim status, sexual orientation, marital status, military status, or any other characteristic protected by law, ordinance, or regulation. Those applicants requiring accommodation to complete the application and/or interview process should contact Human Resources. Please print.

Position(s) Applied for		Date of Application					
Print Name (Last, First, & N	1iddle)	Other Names Used					
Street Address		City	State Zip Code				
Home Phone Number	Cell Phone Number	Email					
Have you ever worked for th	e Town of West Seneca befor	e?	Yes 🗆 N				
If yes, please give dates and	position:						
	,	орр.,	, ,				
that are requiredHighwayBuildSenior Center	lings & GroundsEng Assessor's OfficeRe	ineeringPolice _ creationCode Enfo	Clerk's Office prcement				
that are required.  Highway Build Senior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your	lings & GroundsEng Assessor's OfficeRe	ineering Police Creation Code Enfo Are you	Clerk's Office  orcement ou at least 16 years old? □ Yes □ N  th present or most recent employe				
that are required.  Highway Build Senior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your	lings & GroundsEng Assessor's OfficeRe  present or previous employe t for all periods of time. If self	ineering Police Creation Code Enfo Are you	Clerk's Office  orcement ou at least 16 years old? □ Yes □ N  th present or most recent employe				
that are required. HighwayBuildSenior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your listed first. Be sure to accound page if necessary]  Company Name & A	lings & GroundsEng Assessor's OfficeRe  present or previous employe t for all periods of time. If self	ineeringPolice creationCode Enfo Are your ers in chronological order wir employed, please provide the	Clerk's Office  or at least 16 years old? ☐ Yes ☐ N  th present or most recent employe he name of the firm. [Add additional				
that are required.  Highway Build Senior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your listed first. Be sure to accound page if necessary]  Company Name & A  1.)	Assessor's OfficeRe  present or previous employe t for all periods of time. If self	ineeringPolice creationCode Enfo Are your ers in chronological order with employed, please provide the Dates From/To	Clerk's Office  or at least 16 years old? ☐ Yes ☐ N  th present or most recent employe he name of the firm. [Add additions				
that are required. HighwayBuildSenior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your listed first. Be sure to accound page if necessary]  Company Name & A	Assessor's OfficeRe  present or previous employe t for all periods of time. If self	ineeringPolice creationCode Enfo Are your ers in chronological order with employed, please provide the Dates From/To	Clerk's Office  or at least 16 years old? ☐ Yes ☐ N  th present or most recent employe he name of the firm. [Add additions				
Senior Center  Position Applying For:  EMPLOYMENT EXPERIENCE  Please list the names of your listed first. Be sure to account page if necessary]  Company Name & A  1.)  2.)	Assessor's OfficeEng Assessor's OfficeRe  r present or previous employe t for all periods of time. If self-  address Position	ineeringPolice creationCode EnfoAre you ers in chronological order wire- employed, please provide to  Dates From/To  (mm/yy-mm/yy)  (mm/yy-mm/yy)	Clerk's Office  or at least 16 years old? ☐ Yes ☐ N  th present or most recent employe he name of the firm. [Add additions				

Please	explain any	gaps in your emp	loyment histor	y:					
	•	er experience, job		_	_			•	_
other (	qualification	ns that you believe	should be con	sidered in evalu	uating yo	ur app	lication for e	mployme	nt.
<b>-</b>									
Please	_	our educational ba	ckground in the	e table provide	d below:				
						D	iploma/		50. 1/24:
		Schoo	l Name	Years Com	ipietea		ee (Yes/No)	Course	of Study/Major
High	School								
Colle	_								
	uate/								
School	essional ol								
Trade	School								
Othe	r								
Milita	ary Service								
DDOCEC	SCIONAL AND I	PERSONAL REFERENC	·EC						
	_	:wo professional/	-	nces of individu	uals who	are <b>no</b>	t related to y	ou:	
Name	e and Title		Relations	hip and Years A	Acquainte	ed .	Phone Num	ber or Em	nail
GENER	AL INFORMAT	ION							
1.		late are you availa	able to begin wo	ork?					
2.	Days/Hou	rs available to wo	rk:						
	Monday	Tuesday	Wednesday	Thursday	Friday	1	Saturday	Su	nday
3.	Are you a	vailable to work?	☐ Full-time ☐	Part-time [	Season	al	L	1	
		l, what date do yo							
4.	Minimum	salary desired			Per Hour	\$	Per Mor	nth \$	
5.	If hired, w	ould you have a r	eliable means c	f transportatio	n to and	from v	vork?	□	l Yes □ No

Signa	ture Date_	
MY SI	GNATURE BELOW ATTESTS TO THE FACT THAT I HAVE READ, UNDERSTAND, AND AGRI S.	EE TO ALL OF THE ABOVE
	I understand that if any term, provision, or portion of this Agreement is declared void or ed and the remainder of this Agreement shall be enforceable.	unenforceable, it shall be
	I understand that if I am selected for hire, it will be necessary for me to provide satisfacto gal authority to work in the United States, and that federal immigration laws require megard.	
that I, missta	I hereby certify that the answers given by me are true and correct to the best of my kreat the undersigned applicant, have personally completed this application. I understantement of material fact on this application or on any document used to secure employed on of this application or for immediate discharge if I am employed, regardless of the time	nd that any omission or ment shall be grounds for
will, a under or witl	If hired, unless subject to any other agreement, I understand and agree that my employ nd that neither I, nor the Town is required to continue the employment relationship for a stand that the Town or I may terminate the employment relationship at any time, with o hout notice. I understand that the at-will status of my employment cannot be amended, ry any oral modifications.	ny specific term. I further r without cause, and with
regula	In the event of my employment with the Town, I understand that I am required to discuss of the Town.	comply with all rules and
related discloss notice partne invest	I hereby authorize the Town to thoroughly investigate my references, work record, eduction of the Town any and all letters, reports and other information related to my work record of such disclosure. In addition, I hereby release the Town, my former employers and all otherships and associations from any and all claims, demands or liabilities arising out of or in igation or disclosure. My employment is contingent upon acceptable results of a drug striving history. My employment is also contingent upon providing to the Town a receipt of	eferences I have listed to ds, without giving me prior her persons, corporations, n any way related to such creen, background check,
	cant Statement and Agreement eread and initial each paragraph below. If there is anything that you do not understand, paragraph below.	please ask.
	necessary for qualified applicants/employees to perform essential job functions	5.
	a. Note: We comply with the ADA and consider reasonable accommodation meas	
٥.	reasonable accommodation?	
7. 8.	, , ,	•
7	a. Note: If under 18, hire is subject to verification that you are of minimum legal a	
6.	Are you at least 18 years old?	
	a. Do you have a valid NY driver license?	

## Employee Change Form Information

For Supplementary Payroll Certification Report of Personnel Change to Erie County

## Effective Date:

Employee Data									
Social Security Number:		Retirement Number:							
Name (Last, First):		Veteran Exemption (Y/N	1):						
Street Address:		Dates of Service:	From: To:						
City/Town:		Volunteer Firemen: (Y/N	1)						
Zip Code:		Dates of Service:	From: To:						

Title – Classification – Salary Information								
Are you currently	emp	loyed by the Town of West Se	eneca? (Y/N)					
If "yes", complete	belo	ow. If "no", leave blank:	Must be completed:					
Current Title:			New Title:					
Current Salary:			New Salary:					
Type (Check One)	:	Meeting	Type (Check One):	Meeting				
		Daily		Daily				
		Hourly		Hourly				
		Weekly		Weekly				
		BiWeekly		BiWeekly				
		Quarterly		Quarterly				
		Annually		Annually				
Classification:		Competitive	Classification:	Competitive				
(Check One)		Non-Competitive	(Check One)	Non-Competitive				
		Labor		Labor				
		Exempt		Exempt				
		Unclassified		Unclassified				

Employee Type – For Temporary Appointment, WRITE IN END DATE								
Full Time Permanent Part Time Temporary Seasonal								
Full Time Provisional	Regular Part Time Permanent							
Full Time Temporary	Regular Part Time Temporary							
Part Time Regular Permanent	Full Time Contingent Permanent							
Part Time Temporary	Part Time Provisional							
Part Time Permanent	Regular Part Time Provisional							



## **Emergency Contact Sheet**

Name:			
In the event of an emerge	ncy situation, please o	contact the follo	owing individual(s):
	Primary Contact:		Secondary Contact:
Contact Name:			
Relationship:			
Daytime Phone Number:			· <del></del>
Home Phone Number:			
Cellular Phone Number:			·
***D	ON'T FORGET HEALTH	I INSURANCE & I	RETIREMENT SYSTEM***
If you have health insurance	with the Town and/or a	re a member of th	ne NYS Retirement System, please call the
following numbers for a char	nge of address.		
Blue	Cross Blue Shield:	1-800-544-258	83
NYS	Retirement System:	1-866-805-099	90
In the event of an emergence	y, each employee's emer	rgency contact info	ormation may be accessed confidentially by
Department Heads. If you do	not wish to have your e	emergency contact	t information shared with the Department Heads,
please initial here:			
Employee Signature:		_ Date:	
Should any of the above informati	on change, please submit rev	visions to a member o	of the Human Resources Department.
Payroll	Bene	efits	HR



Department of Taxation and Finance

IT-<u>2104</u>

# Employee's Withholding Allowance Certificate New York State • New York City • Yonkers

Permanent home address (number and street or rural route)  Apartment number  Single or Head of household Married, but withhold at higher single rate Note: If married but legally separated, mark an X in the Single or Head of household box.  Are you a resident of New York City (this includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island)?	First name and middle initial	Last name		Your Social Securi	tv number			
City, village, or post office  State  ZIP code  Married, but withhold at higher single rate Note: If married, but withhold at higher single rate Note: If married but legally separated, mark an X in Harried, but withhold at higher single rate Note: If married but legally separated, mark an X in Harried, but withhold at higher single rate Note: If married but legally separated, mark an X in Harried, but withhold at higher single rate Note: Single an exact sequence of the single rate of					•			
City, village, or post office   State   ZIP code   Note: It marries but legally separated, mark an X in expected the separate separated with the property of	Permanent home address (number and street or rural route)		Apartment number	ľ				
Are you a resident of Yonkers?  Yes No Before making any entries, see the Note below, and if applicable, complete the worksheet in the instructions.  1 Total number of allowances you are claiming for New York State and Yonkers, if applicable (from line 19, if using worksheet)  2 Total number of allowances for New York City (from line 31, if using worksheet)  2 Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer.  3 New York State amount  4 New York City amount  5 Vonkers amount  5 Certify that I am entitled to the number of withholding allowances claimed on this certificate.  Penalty — A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.  Employee's signature  Employee's Give this form to your employer and keep a copy for your records. Remember to review this form once a year and update it if needed.  Note: Single taxpayers with one job and zero dependents, enter 1 on lines 1 and 2 (if applicable). Married taxpayers with or without dependents, heads of household or taxpayers that expect to itemize deductions or claim tax credits, or both, complete the worksheet in the instructions. Visit www.tax.ny.gov (search: 17-2104-I) or scan the QR code below.  Employer: Keep this certificate with your records.  If any of the following apply, mark an X in each corresponding box, complete the additional information requested, and send an additional copy of this form to New York State. See Employer in the instructions. Visit www.tax.ny.gov (search: 17-2104-I) or scan the QR code below.  A Employee claimed more than 14 exemption allowances for New York State.  B Employeers must report individuals under an independent contractor arrangement with contracts in excess of \$2,500 using the online reporting website above, not Form IT-2104.  Are dependent health insurance benefits available for this employee?  If Yes, enter the date the emplo	City, village, or post office	State	ZIP code	Note: If married but leg	gally separated, mark an <b>X</b> in			
Before making any entries, see the Note below, and if applicable, complete the worksheet in the instructions. 1 Total number of allowances you are claiming for New York State and Yonkers, if applicable (from line 19, if using worksheet) 2   Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer. 3 New York State amount 4 New York City amount 5 Yonkers amount 5   Certify that I am entitled to the number of withholding allowances claimed on this certificate.    Penalty - A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.    Employee's signature   Date								
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4 New York City amount			-	_	ur employer.			
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Employee: Give this form to your employer and keep a copy for your records. Remember to review this form once a year and update it if needed.  Note: Single taxpayers with one job and zero dependents, enter 1 on lines 1 and 2 (if applicable). Married taxpayers with or without dependents, heads of household or taxpayers that expect to itemize deductions or claim tax credits, or both, complete the worksheet in the instructions. Visit www.tax.ny.gov (search: IT-2104-I) or scan the QR code below.  Employer: Keep this certificate with your records.  If any of the following apply, mark an X in each corresponding box, complete the additional information requested, and send an additional copy of this form to New York State. See Employer in the instructions. Visit www.tax.ny.gov (search: IT-2104-I) or scan the QR code below.  A Employee claimed more than 14 exemption allowances for New York State	·	· ·						
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If any of the following apply, mark an <i>X</i> in each corresponding box, complete the additional information requested, and send an additional copy of this form to New York State. See <i>Employer</i> in the instructions. Visit <i>www.tax.ny.gov</i> (search: <i>IT-2104-I</i> ) or scan the QR code below.  A Employee claimed more than 14 exemption allowances for New York State	dependents, heads of household or taxpayers tl	hat expect to itemize dedu	ictions or claim tax cre					
B Employee is a new hire or a rehire B First date employee performed services for pay (mm-dd-yyyy) (see Box B instructions):  You may report new hire information online instead of mailing the form to New York State. Visit www.nynewhire.com.  Note: Employers must report individuals under an independent contractor arrangement with contracts in excess of \$2,500 using the online reporting website above, not Form IT-2104.  Are dependent health insurance benefits available for this employee?	If any of the following apply, mark an X in each co	rresponding box, complete						
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using the online reporting website above, <b>not</b> Form IT-2104.  Are dependent health insurance benefits available for this employee?	You may report new hire information onl	ine instead of mailing the	form to New York State	e. Visit <i>www.nynew</i>	hire.com.			
If Yes, enter the date the employee qualifies (mm-dd-yyyy):		•	contractor arrangeme	ent with contracts ir	excess of \$2,500			
	Are dependent health insurance benefits a	vailable for this employee	?Yes	No 🗌				
Employer's name and address (Employer: complete this section only if you are sending a copy of this form to the New York State Tax Department.)  Employer identification number	If Yes, enter the date the employee qua	ılifies (mm-dd-yyyy):						
	Employer's name and address (Employer: complete this section of	only if you are sending a copy of this fo	orm to the New York State Tax De	partment.) Employer ide	entification number			



## Form W-4

## **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

20**24** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Your withholding is subject to review by the IRS.

01 4	(a) First name and middle initial	Last name		(b) Social security number
Step 1:	( )			
Enter	Address			Does your name match the
Personal		name on your social security		
Information	City or town, state, and ZIP code			card? If not, to ensure you get credit for your earnings,
				contact SSA at 800-772-1213 or go to www.ssa.gov.
	(c) Single or Married filing separately		L	
	☐ Married filing jointly or Qualifying surviving s	pouse		
	Head of household (Check only if you're unmare	ried and pay more than half the costs	of keeping up a home for you	rself and a qualifying individual.)
	ps 2–4 ONLY if they apply to you; otherwis			on each step, who can
Step 2: Multiple Job	Complete this step if you (1) hold more also works. The correct amount of wit			
or Spouse	Do <b>only one</b> of the following.			
Works	(a) Use the estimator at www.irs.gov/	W4App for most accurate wit	thholding for this step	(and Steps 3–4). If you
	or your spouse have self-employm			
	(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below; <b>c</b>	r
	(c) If there are only two jobs total, you	may check this box. Do the	same on Form W-4 fo	or the other job. This
	option is generally more accurate higher paying job. Otherwise, (b) is			
	riigher paying job. Otherwise, (b) is	smore accurate		
	ps 3–4(b) on Form W-4 for only ONE of the ate if you complete Steps 3–4(b) on the Form			s. (Your withholding will
Step 3:	If your total income will be \$200,000 c	or less (\$400,000 or less if ma	urried filing jointly):	
Claim	Multiply the number of qualifying c	hildren under age 17 by \$2,0	00 \$	
Dependent and Other	Multiply the number of other depe	ndents by \$500	. \$	
Credits	Add the amounts above for qualifying this the amount of any other credits. E		ents. You may add to	3 \$
Step 4	(a) Other income (not from jobs).			
(optiona <b>l</b> ):	expect this year that won't have w	•		
Other	This may include interest, dividend	ls, and retirement income .		4(a) \$
Adjustments	(b) Deductions. If you expect to claim	deductions other than the st	andard deduction and	
	want to reduce your withholding, u			
	the result here			4(b) \$
	(c) Extra withholding. Enter any addit	tional tax you want withheld e	each <b>pay period</b>	4(c)  \$
Step 5:	Under penalties of perjury, I declare that this certi	ficate to the best of my knowled	dge and helief is true oo	rrect, and complete
	order penalties of perjary, I decide that this cert	medic, to the best of my knowled	ige and belief, is true, co	neet, and complete.
Sign Here				
ileie	Employee's signature (This form is not va	re		
		,,		
Employers	Employer's name and address			Employer identification number (EIN)
Only			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	()

Form W-4 (2024) Page **2** 

### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

## **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

#### **Step 2(b) – Multiple Jobs Worksheet** (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4** 

	Married Filing Jointly or Qualifying Surviving Spouse											
Higher Paying Job				Lowe	er Paying .	Job Annua	al Taxable	Wage &	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370
\$10,000 - 19,999	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570
\$20,000 - 29,999	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770
\$30,000 - 39,999	850	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040
\$40,000 - 49,999	940	2,140	3,340	3,610	3,810	3,890	3,890	4,240	5,240	6,240	7,240	8,240
\$50,000 - 59,999	1,020	2,220	3,420	3,690	3,890	3,970	4,320	5,320	6,320	7,320	8,320	9,320
\$60,000 - 69,999	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320
\$70,000 - 79,999	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320
\$80,000 - 99,999	1,020	2,220	3,620	4,890	6,090	7,170	8,170	9,170	10,170	11,170	12,170	13,170
\$100,000 - 149,999	1,870	4,070	6,270	7,540	8,740	9,820	10,820	11,820	12,830	14,030	15,230	16,430
\$150,000 - 239,999	1,960	4,360	6,760	8,230	9,630	10,910	12,110	13,310	14,510	15,710	16,910	18,110
\$240,000 - 259,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190
\$260,000 - 279,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190
\$280,000 - 299,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380
\$300,000 - 319,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980
\$320,000 - 364,999 \$365,000 - 524,999	2,040 2,720	4,440 6,010	6,840 9,510	8,310 12,080	9,710 14,580	11,280 16,950	13,280 19,250	15,280 21,550	17,280 23,850	19,280 26,150	21,280 28,450	23,280 30,750
\$525,000 = 524,999 \$525,000 and over	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590
\$525,000 and over	3,140	0,640					Separate		20,090	26,590	31,090	33,390
Higher Paying Job							al Taxable	_	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -		\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$240	\$870	\$1,020	\$1,020	\$1,020	\$1,540	\$1,870	\$1,870	\$1,870	\$1,870	\$1,910	\$2,040
\$10,000 - 19,999	870	1,680	1,830	1,830	2,350	3,350	3,680	3,680	3,680	3,720	3,920	4,050
\$20,000 - 29,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400
\$30,000 - 39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600
\$40,000 - 59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820
\$60,000 - 79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700
\$80,000 - 99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810
\$100,000 - 124,999	2,040	4,050	5,400	6,600	7,800	9,000	9,530	9,730	10,180	11,180	12,180	13,120
\$125,000 - 149,999	2,040	4,050	5,400	6,600	7,800	9,000	10,180	11,180	12,180	13,180	14,180	15,310
\$150,000 - 174,999	2,040	4,050	5,400	6,860	8,860	10,860	12,180	13,180	14,230	15,530	16,830	18,060
\$175,000 - 199,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810
\$200,000 - 249,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020
\$250,000 - 399,999 \$400,000 - 449,999	2,970	6,080 6,080	8,540	10,840 10,840	13,140	15,440	17,060 17,060	18,360	19,660	20,960	22,260	23,500
\$450,000 - 449,999 \$450,000 and over	2,970 3,140	6,080	8,540 9,110	11,610	13,140 14,110	15,440 16,610	18,430	18,360 19,930	19,660 21,430	20,960 22,930	22,260 24,430	23,500 25,870
ψ <del>4</del> 50,000 and 0ver	5,140	0,430	3,110			Househo		13,300	21,400	22,300	24,400	20,070
Higher Paying Job							al Taxable	Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960
\$10,000 - 19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360
\$20,000 - 29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100
\$30,000 - 39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500
\$40,000 - 59,999	1,020	2,220	2,810	4,010	5,010	6,010	7,070	8,270	9,120	9,320	9,520	9,720
\$60,000 - 79,999	1,070	3,270	4,810	6,010	7,070	8,270	9,470	10,670	11,520	11,720	11,920	12,120
\$80,000 - 99,999	1,870	4,070	5,670	7,070	8,270	9,470	10,670	11,870	12,720	12,920	13,120	13,450
\$100,000 - 124,999	2,020	4,420	6,160	7,560	8,760	9,960	11,160	12,360	13,210	13,880	14,880	15,880
\$125,000 - 149,999	2,040	4,440	6,180	7,580	8,780	9,980	11,250	13,250	14,900	15,900	16,900	17,900
\$150,000 - 174,999 \$175,000 - 100,000	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630
\$175,000 - 199,999	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380
\$200,000 - 249,999	2,720	5,920	8,620	11,120	13,420	15,720	18,020	20,320	22,270	23,570	24,870	26,170
\$250,000 - 449,999 \$450,000 and over	2,970	6,470	9,310	11,810	14,110	16,410	18,710	21,010	22,960	24,260	25,560	26,860
\$450,000 and over	3,140	6,840	9,880	12,580	15,080	17,580	20,080	22,580	24,730	26,230	27,730	29,230



## **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment, b	Information out not before	n and Attestation re accepting a jo	<b>on:</b> Emplo b offer.	oyees must comp	lete and s	ign Sect	ion 1 of F	orm I-9 no	o later than the <b>first</b>
Last Name (Family Name)		First Name	(Given Nan	ne)	Middle Init	ial (if any)	Other Last	Names Use	ed (if any)
Address (Street Number an	d Name)	A	pt. Number	(if any) City or Tow	n			State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Number	Em	nployee's Email Addres	SS			Employee's	s Telephone Number
I am aware that federal provides for imprisonn fines for false statement use of false documents connection with the co this form. I attest, und of perjury, that this info	nent and/or nts, or the s, in empletion of er penalty ormation,	1. A citizen c 2. A noncitiz 3. A lawful p	theck one of the following boxes to attest to your citizenship or immigration status (See page 2 and 3 of the instructions.):  1. A citizen of the United States  2. A noncitizen national of the United States (See Instructions.)  3. A lawful permanent resident (Enter USCIS or A-Number.)  4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any)						
including my selection attesting to my citizens immigration status, is correct.	ship or	If you check Item I		Form I-94 Admissi	on Number	OR	eign Passpo	ort Number	and Country of Issuance
Signature of Employee			I	1	То	day's Date	(mm/dd/yyy	y)	
If a preparer and/or tr	anslator assis	ted you in completi	ng Section	1, that person MUST	complete t	he <u>Prepare</u>	er and/or Tra	anslator Ce	rtification on Page 3.
Section 2. Employer business days after the e authorized by the Secreta documentation in the Add	mployee's firs ary of DHS, do	st day of employmentation from ation box; see Ins	ent, and m List A OR tructions.	ust physically exam R a combination of c	nine, or exa locumentat	mine con ion from L	sistent with List B and L	nd sign <b>Se</b> an alterna ist C. Ento	ative procedure er any additional
		List A	OR	Li:	st B		AND		List C
Document Title 1									
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)				-1-1141116					
Document Title 2 (if any)			A	dditional Informati	on				
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)									
Document Title 3 (if any)									
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)				Check here if you us	ed an altern	ative proce	dure authori		to examine documents.
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted document	ation appears to be	genuine ar	nd to relate to the em				First Day (mm/dd/y	y of Employment yyyy):
Last Name, First Name and	Fitle of Employe	er or Authorized Repr	esentative	Signature of En	nployer or Au	ithorized R	epresentativ	e	Today's Date (mm/dd/yyyy)
Employer's Business or Orga	nization Name		Employer	r's Business or Organi	zation Addre	ess, City or	Town, State	, ZIP Code	

Form I-9 Edition 08/01/23 Page 1 of 4

## LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

### Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B		LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity	AND	Documents that Establish Employment Authorization
U.S. Passport or U.S. Passport Card     Permanent Resident Card or Alien		Driver's license or ID card issued by a State of outlying possession of the United States provided it contains a photograph or	or 1	A Social Security Account Number card, unless the card includes one of the following restrictions:
Registration Receipt Card (Form I-551)  3. Foreign passport that contains a		information such as name, date of birth, gender, height, eye color, and address		<ul><li>(1) NOT VALID FOR EMPLOYMENT</li><li>(2) VALID FOR WORK ONLY WITH</li></ul>
temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa		2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such a	as	<ul><li>INS AUTHORIZATION</li><li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li></ul>
4. Employment Authorization Document that contains a photograph (Form I-766)		name, date of birth, gender, height, eye colo and address  3. School ID card with a photograph	or,	Certification of report of birth issued by the Department of State (Forms DS-1350,
<b>5.</b> For an individual temporarily authorized to work for a specific employer because of his or her status or parole:		School ID card with a photograph     Voter's registration card		FS-545, FS-240)  3. Original or certified copy of birth certificate
a. Foreign passport; and		5. U.S. Military card or draft record		issued by a State, county, municipal authority, or territory of the United States bearing an official seal
b. Form I-94 or Form I-94A that has the following:		<ol> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> </ol>		Native American tribal document
<ul><li>(1) The same name as the passport; and</li><li>(2) An endorsement of the</li></ul>	<ul><li>8. Native American tribal document</li><li>9. Driver's license issued by a Canadian government authority</li></ul>			<ol> <li>U.S. Citizen ID Card (Form I-197)</li> <li>Identification Card for Use of Resident</li> </ol>
individual's status or parole as long as that period of endorsement has not yet				Citizen in the United States (Form I-179)  7. Employment authorization document
expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	9	issued by the Department of Homeland Security
limitations identified on the form. <b>6.</b> Passport from the Federated States of		10. School record or report card		For examples, see <u>Section 7</u> and <u>Section 13</u> of the M-274 on <u>uscis.gov/i-9-central</u> .
Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or		<ul><li>11. Clinic, doctor, or hospital record</li><li>12. Day-care or nursery school record</li></ul>		The Form I-766, Employment Authorization Document, is a List A, Item
Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care of hursery school record		<b>Number 4.</b> document, not a List C document.
		Acceptable Receipts		
May be prese	entec	I in lieu of a document listed above for a	a ter	nporary period.
		For receipt validity dates, see the M-274	4	
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.		Receipt for a replacement of a lost, stolen, or damaged List C document.
<ul> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> </ul>				
<ul> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>				

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4



Last Name (Family Name) from Section 1.

## Supplement A, Preparer and/or Translator Certification for Section 1

## **Department of Homeland Security**

U.S. Citizenship and Immigration Services

First Name (Given Name) from Section 1.

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

<b>Instructions:</b> This supplement must be com of Form I-9. The preparer and/or translator must complete, sign, and date a separate cer completed Form I-9.	ıst enter the employee's name	in the spaces provided above. Eac	ch preparer or translato
I attest, under penalty of perjury, that I have knowledge the information is true and corrections.		of Section 1 of this form and that	t to the best of my
Signature of Preparer or Translator		Date (mm/dd/yyyy	<i>(</i> )
Last Name (Family Name)	First Name (Given I	t Name <i>(Given Name)</i>	
Address (Street Number and Name)	City or Town	State	ZIP Code

Signature of Preparer or Translator

Last Name (Family Name)

First Name (Given Name)

Middle Initial (if any)

Address (Street Number and Name)

City or Town

State

ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator		Date (mm	/dd/yyyy)			
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)	
Address (Street Number and Name)		City or Town		State	ZIP Code	

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator	Date (mn	n/dd/yyyy)			
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

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## Supplement B, **Reverification and Rehire (formerly Section 3)**

## **Department of Homeland Security**

U.S. Citizenship and Immigration Services

**USCIS** Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1.	First Name (Given Name) from Section 1.	Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires

the employee's name in the completing this page. Kee	e fields above. Use a new s	section for each reverifica mployee's Form I-9 record	tion or rehire. Review the Fo	orm I-9	instructions	
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
	i ee requires reverification, you prization. Enter the document		present any acceptable List A pelow.	or List	C documentat	ion to show
Document Title		Document Number (if any)		Expir	ation Date (if an	y) (mm/dd/yyyy)
			yee is authorized to work in o be genuine and to relate to			
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	horized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Initi	al and date each notation.)					ou used an edure authorized mine documents.
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
	ee requires reverification, you orization. Enter the document		present any acceptable List A oclow.	or List	C documentat	ion to show
Document Title		Document Number (if any)		Expir	ation Date (if an	y) (mm/dd/yyyy)
			yee is authorized to work in o be genuine and to relate to			
Name of Employer or Authorize	ed Representative	Signature of Employer or Autl	norized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Initi	al and date each notation.)					ou used an edure authorized nine documents.
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
	ee requires reverification, you orization. Enter the document		present any acceptable List A opelow.	or List	C documentat	ion to show
Document Title		Document Number (if any)		Expir	ation Date (if an	y) (mm/dd/yyyy)
I attest, under penalty of employee presented doc	perjury, that to the best of r umentation, the documenta	ny knowledge, this emplo tion I examined appears t	yee is authorized to work in o be genuine and to relate to	the Ur	nited States, a ndividual who	and if the presented it.
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	horized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Initi	al and date each notation.)					ou used an edure authorized nine documents.

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## EQUAL EMPLOYMENT OPPORTUNITY VOLUNTARY SELF-IDENTIFICATION APPLICANT OR EMPLOYEE SURVEY

Name:							
Position (or position applying for):	Date	:					
Our company is an equal opportunity employer and does not discriminate in firing or employment on the basis of race, color, religion, sex, national origin, age, disability or any other basis prohibited by federal, state or local law. No question on this form is intended to secure information to be used for such discrimination.							
The company is required by federal regulation to report information as requested below. Your contribution of this information is completely <i>voluntary</i> and refusal to complete this form will not affect any hiring or employment decisions. The information you provide is strictly confidential and will be maintained separate from your personnel file. You may inform us of your desire to benefit under the program at this time and/or any time in the future.							
PLEASE CHECK ONE:   Male	Female						
INDICATE THE APPROPRIATE RA	CE/ETHNIC GROUP:						
<ul><li>☐ White (not Hispanic or Latino)</li><li>– having origins in any of the original peoples of Europe, the Middle East or North Africa</li></ul>	Hispanic or Latino – of Cuban, Mexican, Puerto Rican, South or Central American descent, or other Spanish culture or origin regardless of race	Native Hawaiian or other Pacific Islander (not Hispanic or Latino) – having origins in any of the peoples of Hawaii, Guam, Samoa or other Pacific Islands					
☐ Black or African-American (not Hispanic or Latino) – having origins in any of the black racial groups of Africa  ☐ Two or more races (not	American Indian or Alaskan Native (not Hispanic or Latino) – having origins in the original peoples of North or South America (including Central America), and maintaining tribal affiliations or	Asian (not Hispanic or Latino) – having origins in the Far East, Southeast Asia or the Indian Subcontinent, including Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the					
Hispanic or Latino) – anyone who identifies with more than one of the above five races	community involvement  Other	Philippine Islands, Thailand and Vietnam					
Payroll	Renefits	HR					



**Employee's Information** 

#### TOWN OF WEST SENECA PROOF OF PHYSICAL FORM

This form is to be completed by the (prospective) employee's physician and must be presented to Human Resources on the employee's first day of employment. Please be aware that incomplete paperwork may delay employee's start date.

\*\*As an alternative to this Physical Form, the Town will accept a record of a physical (documented and signed by a medical provider) that has been performed within the last 12-months, prior to the employee's date of hire.

	(Last)	(First)	(Middle Initial)	
Address				
	(Number and Street)		(Town, State)	
Date of Birth				
	(MM/DD/YYYY)			
Department			Job Title	
mployee Ack	nowledgement:			
Лу employme	nt is also contingent upon p	providing the Towr	with required proof of a reco	ent medical physical.
		•	hire candidates whose proof	of physical form
ndicates they	are physically unable to per	form the work for	which they were hired.	
	mployee		 Date	

Job Information (Highway, Buildings & Grounds, Sanitation, Sewers, Electrical)

Employees in these departments may be required to perform tasks that involve motions such as:

- Lifting, Pulling or Pushing up to 50 pounds
- Climbing (such as ladders or into equipment)
- Driving
- Bending, Twisting, Stooping
- Operation of motorized equipment
- Standing for at least four (4) hours continuously without a break
- Walking for at least four (4) hours continuously without a break



## **Physician's Statement**

Employ	yee Name:		
Is the e	employee able to perform the foll	owing work duties:	
1.	Lifting, Pulling or Pushing up to	50 pounds?	☐ Yes ☐ No
2.	Climbing (such as ladders or into	equipment)	☐ Yes ☐ No
3.	Driving		☐ Yes ☐ No
4.	Bending, Twisting, Stooping		☐ Yes ☐ No
5.	Operation of motorized equipme	ent	☐ Yes ☐ No
6.	Standing for at least four (4) ho	urs continuously without a break	☐ Yes ☐ No
7.	Walking for at least four (4) hou	rs continuously without a break	☐ Yes ☐ No
8.	Is the employee able to perform	the essential job functions of the job for w	hich he/she is applying with
	or without reasonable accommo	odation?	□ Yes □ No
If the r	esponse to any of the above ques	stions was "No", please indicate the anticipa	
conditi 	on:		
Provide	er Name and Name of Practice:		
Provide	er Address:		
Provide	er Signature:		
Date:			



## **BACKGROUND CHECK AUTHORIZATION/RELEASE**

Print Name:					
	(First)		(Middle)	(Last)	
Former Name(s) an	d Dates Use	d:			
Current Address Sir	ice:				
	(Mo/Yr)	(Street)		(City)	(State/Zip)
Previous Address Fr					
	(Mo/Yr)	(Street)		(City)	(State/Zip)
Previous Address Fr					
	(Mo/Yr)	(Street)		(City)	(State/Zip)
Social Security Num	ber:			Date of Bi	rth:
Telephone:					
(Hor		· · · · · · · · · · · · · · · · · · ·	(Work)		(Mobile)
Vest Seneca and its design ausing a consumer report nderstand that the scope ollowing areas: verification ackground, character refeastice agency in any or all fecords.	ated agents a and/or an inv of the consur of social sec rences; drug federal, state	and represent vestigative cor mer report/in curity number; testing, credit, county jurisc	atives to connsumer repovestigative contrent and report/histodictions; driving	duct a comprehence to be generated onsumer report in previous residentary, civil and criming records, birth	e. I hereby authorize the Town of nsive review of my background d for employment purposes. I hay include, but is not limited to eces; employment history, educat nal history records from any crim records, and any other public
ne Town of West Seneca o	orcement ag r its agents.	encies) to divu I further auth	ulge any and orize the con	all information, vention, vention and the second control of the se	uding the Social Security erbal or written, pertaining to me any records or data pertaining to lude information or data received
ssigned agencies, including	g officers, em itever kind, w	ployees, or re which may, at a	elated persor any time, res	nel both individu	is agents, officials, representative ally and collectively, from any an rs, family, or associates because o
gnature:				Date:	



## EMPLOYEE AGREEMENT AND CONSENT TO DRUG AND/OR ALCOHOL TESTING

I hereby agree, upon a request made under the drug/alcohol testing policy of the **Town of West Seneca**, **New York**, to submit to a drug or alcohol test and to furnish a sample of my urine, breath, and/or blood for analysis. I understand and agree that if I at any time refuse to submit to a drug or alcohol test under Town policy, or if I otherwise fail to cooperate with the testing procedures, I may be subject to immediate termination. I further authorize and give full permission to have the Town and/or its Town physician send the specimen or specimens so collected to a laboratory for a screening test for the presence of any prohibited substances under the policy, and for the laboratory or other testing facility to release any and all documentation relating to such test to the Town and/or to any governmental entity involved in a legal proceeding or investigation connected with the test. Finally, I authorize the Town to disclose any documentation relating to such test to any governmental entity involved in a legal proceeding or investigation connected with the test.

I understand that only duly-authorized Town officers, employees, and agents will have access to information furnished or obtained in connection with the test; that they will maintain and protect the confidentiality of such information to the greatest extent possible; and that they will share such information only to the extent necessary to make employment decisions and to respond to inquiries or notices from government entities.

WE HEREBY RELEASE AND HOLD HARMLESS THE TOWN, ITS OFFICERS, EMPLOYEES, AGENTS, REPRESENTATIVES, CONTRACTORS, GDY, INC. AND ITS EMPLOYEES AND REPRESENTATIVES FROM ANY AND ALL HARM, LIABILITY, CLAIMS, DAMAGES AND COSTS THAT MAY ARISE FROM OR BE RELATED DIRECTLY OR INDIRECTLY TO A DRUG TEST. SUCH HARM, LIABILITY, CLAIMS, DAMAGES AND COSTS SHALL INCLUDE BUT NOT BE LIMITED TO: PHYSICAL HARM OR INJURY; LOSS OF EMPLOYMENT OR ADVERSE JOB ACTION THAT MIGHT ARISE AS A RESULT OF THE TEST; ALLEGED HARM THAT MIGHT RESULT FROM THE RELEASE OR USE OF INFORMATION OR DOCUMENTATION RELATING TO THE TEST.

This policy and authorization have been explained to me in a language I understand, and I have been told that if I have any questions about the test or the policy, they will be answered.

Signature of Employee	Date	
Employee's Name - Printed		
Town Representative	Date	



#### TOWN OF WEST SENECA PRE-EMPLOYMENT DRUG SCREEN INFORMATION FORM

Town of West Seneca 1250 Union Rd West Seneca, NY 14224

<b>Employe</b>	e Name:			

#### \*\*\*Please bring this form to HealthWorks with you\*\*\*

- Drug screens must be performed at HealthWorks WNY located at 1900 Ridge Rd, West Seneca (Seneca Square Plaza).
- Hours of Operation are Monday Friday 8:00am 4:00pm. No appointment is necessary.
- You must bring picture ID. If you have a CDL License, you will need to present this as ID.
- Drug screens must be completed within twenty-four (24) hours of receiving the packet.
- Please contact Human Resources at 716.674.7900 with any questions.

## **HealthWorks**

CDL License holders will receive a 10-panel screen. All other new hire candidates will receive a 9-panel screen.

Please process this under the account for 716 Security & Investigations.





## TOWN OF WEST SENECA DRIVER INFORMATION AND MOTOR VEHICLE AUTHORIZATION FORM

<b>Driver's Inform</b>	matio				
Full Name					
	(Last)	(First)	(Middle Initial)		
Address					
	(Number and Street)		(Town, State)		
Date of Birth		Donartmont	loh Titlo		
Date of Biltin	(MM/DD/YY	Department YY)	Job Title		
Driver's Licer	•	,	Issuing State:		
Date License	Expires:		License Restrictions:		
Do you have	a valid CDL? (Y	//N)·			
Do you nave	a valid CDL: (1	/ IN J.			
been driving:	ears have you				
Passenger Au		Trucks/Tractors:	Mobile Equipment:		
rasseligei Ac		Trucks/ Tractors.	Mobile Equipment.		
		_	offense- with a motor vehicle? (Y/N)		
<ul><li>driving qu</li><li>Some posi roles, your</li></ul>	alifications. itions in the To r department h	own are required to participate in the most included in the most include	license in order to track important information about your in a random drug testing program. If you are in one of these ust receive authorization from your department head.		
application. I, its insurance r vehicle driver of the state, p	the undersigner epresentatives report or abstr rovince, or cou	ed, hereby offer my consent and s, permission to request, received ract of operating records including the which a request is made			
I acknowledge best of my kno		ad this form and I certify that al	ll the answers contained herein are true and complete to th		
Signature of E	mployee		Date		
Entered into I	FNS				



## **DIRECT DEPOSIT AUTHORIZATION AGREEMENT**

Last Name	First Name			Last 4 SSN		
Please complete form e	ven if you have had I	Direct Deposit	in the past.			
Bank Name	Transit/ Type of Amount or			Account Number		
	ABA Number	Account	Percent			
		[ ] Checking				
		[ ] Savings				
		[ ] Checking				
		[ ] Savings				
		[ ] Checking				
		[ ] Savings				
		[ ] Checking				
		[ ] Savings				
accounts are designated, d The Town will credit my a morning of pay date howe has no control over my b	eposits are to be made account(s) the amount wer each bank posts fo ank's posting. Also, I	e in whole perce t of my payroll ounds to accounts hereby grant th	ntages of pay to check on payda at different tin e Town of Wes	e percentages specified. (If two or more total 100%.)  y. Deposits are normally available the nes daily, and the Town of West Senecast Seneca the right to correct any suching my account to the extent of such		
my responsibility to verify	deposits on a per pay is not responsible for	date basis befor bank errors or b	e writing checks bank fees. Bank	receipt and without advice to me. It is against these funds. I understand that ing services are provided in accordance n.		
termination or change. I umy behalf. If this occurs, i	nderstand that if my a my employer will not ORDER TO TERMINAT	account has clos be able to proce E OR REVOKE TH	ed, my financia ess any further	ved written authorization from me of its I institution cannot accept a deposit on direct deposits without further written FION, I MUST NOTIFY MY EMPLOYER IN		
Signature:				Date:		

Please allow 2-4 weeks for your direct deposit to begin.

Please verify with your bank that your first direct deposit has been processed correctly.

**Employees' Retirement System** Office of the New York State Comptroller Received Date **Membership Registration RS 5420** New York State and Local Retirement System 110 State Street, Albany, New York 12244-0001 Plan Tier Rate Date of Membership (mm/dd/yyyy) Fax Number: (518) 486-4382 For questions concerning Member Enrollment call: (518) 474-3081 NYSLRS ID Social Security Number \* **Registration Number** Part 1: Employee - Read information provided on page 2. Complete part 1 and sign at the bottom of the form. Middle Initial: **Employee's Last Name:** First Name: Employee's Address: City State **Zip Code** Date of Birth (mm/dd/yyyy) Former Name: (if applicable) Sex Are you receiving or about to receive a pension from a New York State or New York City public retirement system? Yes No If yes, please indicate name of system: Are you inactive or withdrawn from a New York State or New York City public retirement system? Yes No If yes, please indicate name of system: (NYS Teachers', NYS Employees', NYS Police and Fire, NYC Police Pension Fund, NYC Fire Pension Fund, NYC Board of Education, NYC Teachers', NYC Employees') Part 2: Employer - See page 2 for additional information and instructions regarding the completion of this form. Employer's Name: Employer's Telephone: Employer's Address: **Employer's Fax Number:** Job Code [1] **Employee Classification** Regular [2] ☐ Full Time ☐ 12 Month ☐ 10 Month ☐12 M Provisional LIOn Call Part Time Temporary Seasonal Substitute Per Diem Date of Full-Time Permanent Standard For State Agency Use Only -**Location Code** Hire Date [3a] Workday [4] Agency Code Appointment [3b] Day Month Month Year Day Year For a substitute, seasonal, on call or per diem employee, please check if he/she/they Frequency of Payment Semi - Monthly Monthly Quarterly Semi- Annually Annually Other- Please Specify\_ | Weekly | Bi-Weekly Projected Annualized Wage [5] Tier 6 requires employers to determine the Annualized Wage for individuals who work part-time, seasonal, or on an hourly, daily, or unit of work basis. We ask that you use this calculation for all other tiers as well. See page 2 for examples. Important: If your employment is on a part-time, temporary or provisional basis, or less than 12 months a year, membership is optional. If your membership is optional, you must sign and date below to affirm Retirement System Membership. I acknowledge that my membership in the New York state and Local Retirement System is governed by provisions of Article 15 of the Retirement and Social Security Law and that I am entitled to all the benefits thereof. I understand that, as required by law, a deduction will be made from my salary or compensation for retirement contributions. Date: \_\_\_ Employee's Signature: **Employee's Telephone Number: Employee's Email Address:** 

#### Part 1 - Employee Instructions

**Important:** If your employment is on a part-time, temporary or provisional basis, or less than 12 months a year, membership is optional. If your membership is optional and you **do not wish** to join the Retirement System, do not complete this application.

**Warning:** If you are receiving or are about to receive a pension from another New York State or New York City public retirement system, contact us directly before enrolling in NYSLRS. Enrollment may result in suspension of your pension benefit. NYSLRS retirees should contact us directly before enrollment to discuss working after retirement and possible restoration of membership.

#### **Membership Information:**

- If you are currently an active or vested member of any other public retirement system in New York State, you should contact that system concerning the advantages of transferring your membership to this System. Failure to contact that system could cause loss of the privilege of transferring membership and may affect contribution cessation dates.
- If you were previously a member of any public retirement system in New York State, and your membership was terminated or withdrawn, you may be eligible for a reinstatement of that membership. It is highly recommended that if you have a prior Tier 1 or 2 membership in any New York public retirement system that you complete the Tier Reinstatement application, RS5506 and include it with your membership registration application.
- You may also be eligible to receive credit for public service earned with a participating employer before your current date of membership. This additional service may impact your future benefits.
- You are covered by the Death Benefit allowed by law for your tier and plan status. If you have not already done so, complete an RS5127 Designation of Beneficiary with Contingent Beneficiaries form to designate beneficiary(ies) to receive an Ordinary Death Benefit. If there is no RS5127 Designation of Beneficiary with Contingent Beneficiaries on file with this System, your Ordinary Death Benefit will become payable to your estate.

#### Part 2 – Employer Instructions - Field Explanation and information:

- [1] Job Code— As the employer, you will need to reference our job code list to determine which job code is applicable to the employee's job title. If the title is accountant, auditor, physician, attorney, engineer or architect, please submit documentation as indicated at https://www.osc.state.ny.us/retire/employers/employer reporting basics/emp-membership-basics/independent vs employee.php
- [2] Regular is the same as Permanent or Probationary. Temporary is anything other than regular.
- [3a] Hire Date is the first time the employee was hired for the job criteria entered.
- [3b] Full-Time permanent appointment box must only be completed if at anytime the employee is appointed to a (permanent or probationary) 12 month, full-time position earning no less than current state minimum wage
- [4] Standard Workday A standard workday (hrs/day) applies to all tiers. The minimum number of hours that can be established for a standard workday is six, while the maximum is eight. A standard workday is the denominator to be used for the days worked calculation; it is not necessarily the number of hours the person actually works. For example, if a bus driver works four hours a day, you must still establish a standard workday between six and eight hours as the denominator for their days worked calculation. When entering the information on the Employer Retirement Online, you will need to select "Daily" for Work Period and then enter the standard work day in the standard day field.
- [5] Projected Annualized Wage Examples of Tier 6 annual wage for individuals paid at an Hourly, Daily or Unit of Work basis of compensation:

Hourly Employees  12 month Employee: \$ X X 260 = \$  Hourly Rate	Daily Employees  12 month Employee: \$ X 260 = \$  Daily Days Annual Rate Worked Wage  10 month Employee: \$ X 180 = \$  Daily Days Annual Rate Worked Wage
Unit of Work Employees  \$X = Unit Rate  # of Events**	Unit of Work Employee Example: Paid \$50 per Meeting  \$\frac{50}{\text{Unit Rate}} \times \frac{12 \text{ Meetings}}{\text{Encounty}} = \frac{\$600}{\text{Annual Wage}}  ***An estimate of the number of events is acceptable

Note: Any questions regarding annualized wage, please contact the Retirement System.

#### \*Social Security Disclosure Requirement

In accordance with the Federal Privacy Act of 1974, you are hereby advised that disclosure of your Social Security account number is mandatory pursuant to Sections 11, and 34 of the Retirement and Social Security Law. The number will be used in identifying retirement records and in the administration of the Retirement System.

#### **Personal Privacy Protection Law**

The Retirement System is required by law to maintain records to determine eligibility for and calculate benefits. Failure to provide information may interfere with the timely payment of benefits. The System may be required to provide certain information to participating employers. The official responsible for record maintenance is the Director of Member and Employer Services, NYS and Local Retirement System, Albany, NY 12244; call toll-free at 1-866-805-0990 or 518-474-7736 in the Albany Area.

## Chapter 13. Ethics, Code of

[HISTORY: Adopted by the Town Board of the Town of West Seneca 12-16-2019 by L.L. No. 5-2019.1<sup>1</sup>1 Amendments noted where applicable.]

[1] Editor's Note: This chapter also superseded former Ch. 13, Ethics, Code of, adopted 12-7-2009 by L.L. No. 4-2009.

### § 13-1. Legislative intent.

The proper operation of Town government requires that its officers and employees be independent, impartial and responsible to the people; that government decisions and policy be made in the proper channels of the governmental structure; that public office not be used for personal gain; that public officers and employees observe in their official acts the highest standards of ethics and discharge faithfully the duties of their public office regardless of personal consideration; and that the public have confidence in the integrity of its government and the officers and employees thereof. It is the policy of the Town of West Seneca and the purpose of this chapter to establish standards and guidelines for ethical conduct of officers and employees. Though assurance of such conduct will continue to rest primarily on personal integrity and community vigilance, the establishment of standards is another step toward providing the highest caliber of public administration for the Town and ensuring that government decisions are arrived at impartially and free of conflict of interests and thereby increasing confidence in public officials. It is also the purpose of this chapter to protect officials and employees from unwarranted assaults on their integrity by separating real conflict from the inconsequential, recognizing that for local government to attract and hold competent administrators, public service must not require a complete divesting of all proprietary interests. In recognition of these goals, there is hereby established a Code of Ethics for all officers and for all employees of the Town of West Seneca, hereinafter referred to as the "Town." In the event of any conflict between the provisions of this Code and provisions of Article 18 of the General Municipal Law, the latter shall control. This chapter shall be enforceable upon all Town officials, officers and employees. No acknowledgement, service or acceptance of this chapter shall be necessary for enforcement of its provisions.

### § 13-2. Definitions and word usage.

A. Definitions. As used in this chapter, the following terms shall have the meanings indicated:

AGENCY

Any Town department, division, board, committee, or bureau, including the Town Board or any successor thereto.

#### **APPEAR and APPEAR BEFORE**

Communicating in any form, including without limitation, personally, by letter, electronic communication, telephone or by any other device.

#### **CONFIDENTIAL INFORMATION**

The same meaning as defined in the New York State Public Officer's Law1¹1 as well as any information discussed and/or revealed at an executive session of a Town Board meeting.

#### **CONFLICT OF INTEREST**

Any action or omission which is in conflict or gives or may reasonably give the appearance of conflict with the performance of official Town business or government.

#### **CUSTOMER or CLIENT**

Any entity or person to whom an official, officer or employee of the Town of West Seneca or his or her outside employer or business has supplied goods or services during the previous calendar year having, in the aggregate, a value greater than \$2,000.

#### **FINANCIAL BENEFIT**

Any money, service, license, permit, contract, authorization, loan, travel, entertainment, hospitality, gratuity or other compensation of anything of value, or any promise thereof.

#### **GOOD FAITH**

Information concerning potential wrongdoing is disclosed in good faith when the individual making the disclosure reasonably believes such information to be true and reasonably believes that it constitutes potential wrongdoing.

#### HOUSEHOLD

All persons living in a single residence, whether related or not.

#### **INTEREST**

Deemed to include the affairs of the official, officer or employee or their spouse, minor children and dependents, firm, partnership or association in which such official, officer or employee is a member or employee; a corporation in which such official officer or employee is an officer director, or employee; and a corporation of which any stock is owned or controlled directly by the official, officer or employee.

#### PERSONNEL ACTION

Any action affecting compensation, appointment, promotion, transfer, assignment, reassignment, reinstatement or evaluation of performance.

#### **RECUSE**

The act of abstaining from participation or influencing in an official action due to a conflict of interest.

#### RELATIVE

A spouse, parent, grandparent, stepparent, sibling, step-sibling, sibling's spouse, child, grandchild, stepchild, uncle, aunt, nephew, niece or household member of a Town official, officer or employee and individuals having any of these relationships to the spouse of the Town official, officer or employee.

#### TOWN EMPLOYEE

All board members, officers and staff employed by the Town, whether employed full-time or part-time, employed pursuant to a contract, employed temporarily or employees who are on probation, paid or unpaid.

#### WHISTLEBLOWER

Any Town employee (as defined herein) who in good faith discloses information concerning wrongdoing by another Town employee or concerning the business of the Town itself.

#### **WRONGDOING**

Any alleged corruption, fraud, criminal or unethical activity, misconduct, waste, conflict of interest, intentional reporting of false or misleading information or abuse of authority engaged in by a Town employee (as defined herein) that relates to the Town.

- [1] Editor's Note: See McKinney's Public Officers Law§ 1 et seq.
- B. Word usage. The use of the masculine gender shall include the feminine where applicable.

#### § 13-3. Standards of conduct.

Every official, officer and employee of the Town of West Seneca shall be subject to and abide by the following standards of conduct:

- A. No Town official, officer or employee shall use his or her official position or office to take or fail to take any action in a manner which he or she knows or has reason to know may result in a financial benefit or interest for any of the following persons or entities:
  - (1) The Town official, officer or employee;
  - (2) His or her outside employer or business;
  - (3) A member of his household;
  - (4) A customer or client; or
  - (5) A relative.
- B. No Town official, officer or employee shall have any interest, financial or otherwise, direct or indirect, or engage in any business or transaction or professional activity or incur any obligation of any nature that is in conflict with, or might reasonably tend to conflict with, the proper discharge of his duties in the public interest. Any officer or employee who has a direct or indirect financial or other private interest in any matter before any board of the Town shall publicly disclose in writing on the official record of such board the nature and extent of such interest prior to participating in the discussion or before making a recommendation or giving an opinion to such board on such matter.
- C. No Town official, officer or employee shall represent private interests before any board, department, office or agency of the Town, nor represent private interests in any action or proceeding against the interests of the Town or in any litigation to which the Town is a party. The preceding sentence shall not preclude any such officers or employees from appearing in the performance of public or civic obligations or on their own behalf with respect to matters of a personal nature. All appearing parties before any board of the Town shall make a disclosure as provided under § 809 of Article 18 of the General Municipal Law. Every application, petition or request submitted for a variance, change of zoning, site plan approval or waiver, license or permit pursuant to the provisions of any ordinance, local law, rule or regulation constituting the zoning and planning regulations of the Town in which a Town officer or employee has an interest as defined in this chapter shall state the name, residence and the nature and extent of the interest of any officer or employee of the Town, in the person, partnership or association making such application, petition or request.
- D. A Town Board member, official, officer or employee shall promptly recuse himself or herself from acting on a matter before the Town when acting on the matter or failing to act on the matter may provide a financial benefit to the persons or entities listed in § 13-3A above. A Town Board member shall promptly recuse himself or herself from voting on the appointment, hiring, or other matter involving a person or entity described in§ 13-3A above.
- E. No Town official, officer or employee, whether paid or unpaid, shall directly or indirectly solicit, accept or receive any gift, whether in the form of money, services, loan, travel, entertainment, hospitality, material goods, things, or promise of any other form, under circumstances in which it could reasonably be inferred or could reasonably be expected that the gift was intended to influence such official, officer or employee in the performance of his or her official duties or was intended to reward official action or inaction. Under no circumstances shall an official, officer or employee accept any gift valued in excess of \$25. No officer or employee of the Town shall grant in the discharge of his duties any improper favor, service or thing of value. Nothing contained herein shall be deemed to prohibit any officer or employee of the Town from borrowing money from any bank or banks designated as depositories by the Town Board.

- F. No Town official, officer or employee shall disclose any confidential information or use said information to further their personal interest or the personal interests of others, unless required to do so by law or court order.
- G. No Town official, officer or employee, whether paid or unpaid, shall engage in or accept private employment or render services for private interests when such employment or service is in conflict with the proper discharge of his official duties.
- H. No Town official, officer or employee shall accept employment by any person, firm or corporation with which he or his department, office or agency is engaged on behalf of the Town in the transaction of business which is or may be affected by his official action. No officer or employee of the Town shall, within one year after termination of service or employment with the Town, appear before any board or agency of the Town in relation to any case, proceeding or application in which he personally participated during the period of his service or employment or which was under his active consideration.
- I. No Town official, officer or employee shall use or attempt to use his official position to secure unwarranted privileges or exemptions for himself or others or grant any special consideration, treatment or advantage to any citizens beyond that which is available to every other citizen.
- J. No Town official, officer or employee shall, by his conduct, give reasonable basis for the impression that any person can unduly influence him or improperly enjoy his favor in the performance of his official duties or that he is affected by the kinship, rank, position or influence of any party or person.
- K. No Town official, officer or employee shall direct or cause any officer or employee of the Town to do or perform any service or work outside of public work or employment, or accept any such service or work, nor shall any officer or employee of the Town offer to or perform any such service or work for such officer or employee.
- L. No Town official, officer or employee shall use or permit the use of Town property (including vehicles, equipment, materials and any other property) for personal convenience, profit, or political means except when such use is available to Town citizens generally or is provided as a matter of written Town policy
- M. No Town official, officer or employee shall require, authorize, or influence any other Town official, officer, or employee to participate in an election campaign or contribute to a political committee.
- N. No Town official, officer or employee shall induce or aid other officials, officers or employees of the Town to violate any provisions of this chapter.
- O. All Town Board members, officials, officers, employees, and volunteers are required to reasonably cooperate with any investigation of the Board of Ethics. Such reasonable cooperation shall include by way of example, but not be limited to, participating in investigatory interviews, producing documents or other tangible information in their possession or control, and appearing at scheduled hearings and giving testimony. Employees represented by a union will have the right to have a union representative present with them for any investigatory interviews and to seek the advice of their union representative prior to appearing before or providing information to the Board of Ethics.
- P. Every Ethics Board Member shall annually complete two hours of ethics training.
- Q. This Ethics Code shall be annually available to all Town officials, Board members, employees, and volunteers.

#### § 13-4. Penalties.

- A. In addition to any penalty contained in any other provision of law, a violation of this chapter may result as follows:
  - (1) Forfeiture of pay, suspension or removal from office or employment or such other disciplinary action as the Town Board may consider advisable.
  - (2) Any contract knowingly entered into by and/or with the Town or any agency thereof in which there is an interest or financial benefit prohibited by this chapter shall be null, void, and wholly unenforceable.
  - (3) Recommend a civil fine, not to exceed \$10,000 for each violation, upon a Town Official, Board member, employee or volunteer found guilty of a violation of this code. Such fine shall be payable to the Town.
- B. No action expressly or impliedly permitted under Article 18 of the General Municipal Law shall constitute a violation of this chapter.

#### § 13-5. Disclosure statements.

- A. The following Town officials, officers and employees of the Town of West Seneca shall be required to file annual disclosure statements by March 31 of each year in the form set forth in Exhibit "A" attached hereto: |
  - (1) All elected officials.
  - (2) All department heads.

- (3) Any and all Board members, Commission members, Committee members, whether elected, appointed, or volunteer.
- [1] Editor's Note: Said attachment is on file in Town offices.
- B. Said forms shall be filed with the Town Clerk and shall be available for public inspection.
- C. Any independent contractors hired by the Town to perform any work for the Town shall be required to file annual disclosure statements by March 31 of each year in a form set forth in Exhibit "B" attached hereto.|2|
  - [2] Editor's Note: Said attachment is on file in Town offices.

### § 13-6. Whistleblower Policy.

- A. This Whistleblower Policy applies to all board members, officers, employees of the Town of West Seneca, and the public, and provides them with a confidential means to report credible allegation of misconduct, wrongdoing or unethical behavior and to protect those individuals, when acting in good faith, from personal or professional retaliation.
- B. Town employees who discover or have knowledge of potential wrongdoing concerning board members, officers or employees of the Town, or a person having business dealings with the Town, or concerning the Town itself, shall report such activity in accordance with the following procedures:
  - (1) The Town employee shall disclose any information concerning wrongdoing either orally or in a written report to his or her supervisor, to the Town Ethics Board Attorney, general counsel, human resources representative, or the Erie County Whistle Blower Hotline at (716-858-7722) or email at whistleblower@erie.gov.
  - (2) Town employees who discover or have knowledge of wrongdoing shall report such wrongdoing in a prompt and timely manner. If reporting through the Town Ethics Board Attorney, then the form attached hereto as Exhibit "C"[¹1shall be completed and submitted to the Town Ethics Board Attorney.
    - [1] Editor's Note: Said attachment is on file in Town offices.
  - (3) The identity of the whistleblower and the substance of his or her allegations will be kept confidential to the best extent possible.
  - (4) The individual to whom the potential wrongdoing is reported shall investigate and handle the claim in a timely and reasonable manner, which may include referring such information to the authorities or an appropriate law enforcement agency where applicable.
  - (5) Should a Town employee believe in good faith that disclosing information within the Town would likely subject him or her to adverse personnel action or be wholly ineffective; the Town employee may instead disclose the information to the local authorities or to an appropriate law enforcement agency, if applicable.
  - (6) Should a Town employee believe in good faith that disclosing information within the Town would likely subject him or her to adverse personnel action or be wholly ineffective; the Town employee may instead disclose the information to the local authorities or to an appropriate law enforcement agency, if applicable.
  - (7) All allegations of retaliation against a whistleblower or interference with an individual seeking to disclose potential wrongdoing will be thoroughly investigated by the Town Ethics Board.
  - (8) Any Town employee who retaliates against or attempts to interfere with any individual for having in good faith disclosed potential violations of the Town's Code of Ethics or other instances of potential wrongdoing is subject to disciplinary action, which may include termination of employment.
  - (9) Any allegation of retaliation or interference will be taken and treated seriously and irrespective of the outcome of the initial complaint, will be treated as a separate matter.
  - (10) The Whistleblower Policy is not intended to limit, diminish or impair any other rights or remedies that an individual may have under the law with respect to disclosing potential wrongdoing free from retaliation or adverse personnel action.
  - (11) Specifically, the Whistleblower Policy is not intended to limit any rights or remedies that an individual may have under the laws of the State of New York, including but not limited to the following provisions: Civil Service Law§ 75-b, Labor Law§ 740, State Finance Law§ 191 (commonly known as the "False Claims Act") and Executive Law§ 55(1).
  - (12) With respect to any rights or remedies that an individual may have pursuant to Civil Service Law§ 75-b or Labor Law§ 740, any employee who wishes to preserve such rights shall, prior to disclosing information to a government body, have made a good faith effort to provide the appointing authority or his or her designee the information to be disclosed and shall provide the appointing authority or designee a reasonable time to take appropriate action unless there is imminent and serious danger to public health or safety. [See Civil Service Law§ 75-b(2)(b); Labor Law§ 740(3)).
- C. Once a complaint has been submitted, the Ethics Board will investigate the allegations of the complaint. In conducting any such investigation, the Ethics Board may administer oaths or affirmations, issue subpoenas pursuant to Article 23 of the New York Civil Practice Law and Rules, compel witness attendance and require the production of any books or records which it may deem relevant and material. The Ethics Board shall require clear and convincing evidence before determining that a violation has occurred.

## § 13-7. Creation of Board of Ethics; composition of membership; conditions of membership.

- A. A Board of Ethics is hereby established pursuant to Article 18, Section 808, Subdivision 3 of the General Municipal Law. The members of the Board of Ethics shall be appointed by the Town Board and shall receive no salary or compensation for their services as members of such Board. A member of the Board of Ethics may be removed for cause. The Board shall be composed of one member to be appointed by each member of the Town Board with staggered terms. Three members shall be appointed in 2021 and two members to be appointed in 2022. The term of each member shall be five years with three more being appointed or reappointed in 2026 and two being appointed or reappointed in 2027, which shall continue on the same scheme. A member of the Town Board shall not appoint himself or herself or any other current Town Board member. The seventh member of the Board of Ethics shall be the Town Clerk, who shall be an ex officio member without the power to vote. The members of the Board of Ethics shall be residents of the Town of West Seneca and only one member shall be a current Town official, officer or employee. The Town Attorney representing the Town shall be an ex officio member of the Board of Ethics without the power to vote. In the event that the Town Board increases to five board members, the Board of Ethics shall become a five-member Board. One member shall be appointed by each Town Board member and the terms shall be five years as decided by a majority of the Town Board members.
- B. Advisory opinions. Upon written request of any Town official, officer or employee, the Board of Ethics established herein shall render advisory opinions regarding this chapter of Ethics or the provisions contained in Article 18 of the New York State General Municipal Law. The Board of Ethics shall also make recommendations as to any amendments to this chapter upon the request and majority vote of the Town Board. The opinions of the Board of Ethics shall be advisory and under no circumstances shall the identity of the Town officer, official or employee be disclosed except to authorized persons and agencies or pursuant to a court order.
- C. Rules and regulations. The Board of Ethics shall promulgate its own rules and regulations as to its form and procedures and shall maintain appropriate records of its opinions and proceedings.
- All recommendations, advisory opinions and rules and regulations of the Board of Ethics shall be kept in the Town Clerk's Office.

## § 13-8. Severability.

If any portion of this chapter shall be adjudged by a court of competent jurisdiction to be invalid or unconstitutional, such portion thereof shall be deemed inoperative and the balance of the code deemed to be in full force and effect.

## § 13-9. Permissible claims.

Nothing herein shall be deemed to bar or prevent the timely filing by a present or former Town official, officer or employee of any claim, account, demand or suit against the Town or any agency thereof on behalf of himself or any relative or household member arising out of any personal injury or property damage or for any lawful benefit authorized or permitted by law.

## § 13-10. Compliance required; distribution of copies.

Compliance with this Code of Ethics shall be deemed a condition of employment for all Town officials, officers and employees. The Town Human Resources Department must promptly cause a copy of this code, including any amendments, to be distributed to every person who is or becomes an official, officer or employee of the Town of West Seneca and a receipt of the same shall be signed by such official, officer or employee. Such receipts shall be filed with Human Resources, who shall supply the necessary forms, and a photocopy shall be filed in the officer's or employee's personnel folder and with the Board of Ethics.

§ 13-11. When effective.

This chapter shall become effective immediately upon its enactment by the Town Board after proper filing, including filing with the office of the State Comptroller and the office of the Secretary of State.

#### TOWN OF WEST SENECA



Gary A. Dickson **Supervisor's Office** 

TOWN SUPERVISOR
Gary A. Dickson
TOWN COUNCIL
William Bauer
Joseph J. Cantafio
Jeffrey Piekarec
William P. Hanley

I hereby acknowledge that I have received a copy of the Town of West Seneca's Code of Ethics (West Seneca Town Code Chapter 13). I have read and understand the aforementioned Code together with all amendments thereto and will abide by them.

Signature:			
Print Name:			
Date:			